

Bradyco Financial is committed to maintaining the confidentiality, integrity, and security of our client's personal information.

The Personal Information We Collect

All of the information that we collect about our clients comes directly from them or from the transactions that we direct on their behalf. We collect information about our clients' personal finances, their health, their family, where they live, where they work, and what they want to achieve with their relationship with us. We may also collect information about our clients' securities transactions and holdings.

Access to and Use of Clients' Personal Information

We restrict access to clients' personal information to those employees who provide services to clients or who need access to the information to service accounts. We will use this information only for the process of investment management and/or assisting our clients with managing their finances.

We may disclose personal information to unaffiliated third parties (including custodians, software vendors, class action claim recovery specialists, brokers, government agencies, or law enforcement personnel), as required or permitted by law. For example, we may disclose personal information to protect against fraud, in response to a subpoena, to trade securities on behalf of a client, to prepare reports on a client's account, or to otherwise service a client's account. If a specific need arises, we may ask a client for permission to disclose certain information about them or their situation to their attorney, accountant, or other professionals as necessary to carry out the investment management or financial consulting process. No other use of such data is authorized.

We will never sell or otherwise disclose (except as outlined above) a client's name or personal information to other third parties, such as mailing lists, vendors, or solicitors.

How We Safeguard A Client's Personal Information

Bradyco Financial uses computers and the Internet in its operations. In order to safeguard client information, we employ firewalls to keep clients' information secure. We may also use web-based software to store client information outside of our office in a secure environment. We employ secure means to transmit any confidential customer data.

How to Obtain Our Annual Privacy Statement

We are required by law to provide clients with our privacy statement annually. A client may request a copy at any time.